



MEXICAN ASSOCIATION OF INDUSTRIAL PARKS

MEXICO IN BRIEF *2025*

AMPIP, YOUR BEST PARTNER FOR PROJECT SITE SELECTION IN MEXICO®

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With its prime location in North America, Mexico serves as a natural gateway to the global economy, fostering trade and investment flows between continents. Positioned between the Pacific Ocean, the Gulf of Mexico, and the Caribbean Sea, Mexico connects seamlessly to North and South America, Europe, Asia, Africa, and Oceania.



Strategic Location

Mexico has a strategic location in North America, bordering the Caribbean Sea and the Gulf of Mexico, between Belize and the United States and bordering the North Pacific Ocean, between Guatemala and the United States

15th largest country with
1,864 miles from **end to end**

14th country with the **longest** coastline

Access to two **oceans** with almost
6 thousand miles of coastline

Mexico and USA share a common **border** of around

1,960 miles

(54 border crossings)



171 miles border
with Belize
(1 border crossings)

595 miles border
with Guatemala
(8 border crossings)

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Mexico is the **3rd** country globally by the number of its airports.



Mexico is the **2nd** country in Latin America by the length of its railroads.



Mexico is the **2nd** country in Latin America by the length of its roadways

Mexico has over **80,000 miles of highways and trade routes facilitating the connectivity for logistics and market access.**

From Mexico to any point in the USA, the **transportation of manufactured goods** takes around **24 hours**, reducing delivery times, risks, and costs. Additionally, it facilitates an effective monitoring of manufacturing processes **across the border.**

Connectivity in Mexico

Mexico's connectivity is powered by an extensive network of trade corridors, world-class ports, efficient railroads, and modern airports.

These critical infrastructures link North America with global markets, ensuring seamless transportation of goods across continents and reinforcing Mexico's role as a key logistics hub for international trade.



Source: Ministry of Infrastructure, Communications and Transports

Mexico has preferential access to **51 markets**, thanks to **14 Free Trade Agreements (FTAs)** and **8 Economic Complementation Agreements and Partial Scope Agreements**

Our FTAs connect the Mexican economy with more than 1.3 billion potential consumers (60% of the world's GDP).





VEHICLES

- Cars
- Motor vehicles for transporting goods
- Tractors
- Auto parts
- Aero parts
- Trailers and semi-trailers



MACHINERY

- Electronics
- Medical devices
- Refrigerators, freezers
- Air conditioners
- Orthopedic appliances
- Spark-ignition reciprocating internal combustion piston engines



ELECTRONICS

- Telephones
- Transmission apparatus for radio, telephone and TV
- Electrical boards
- Monitors and projectors
- Insulated electrical wire



AGRICULTURE

- Beer
- Avocados, pineapples, mangos, etc.
- Other vegetables
- Other fresh fruit
- Tomatoes
- Spirits <80% alcohol
- Bakery products



MINERALS

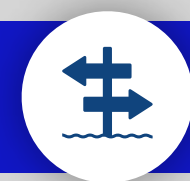
- Petroleum oils, crude
- Precious metal ores
- Copper ore
- Zinc ore
- Lead ore

Mexico exports high added value products and services



TEXTILES

- Seats
- Lamps
- Men's suits and pants
- Other furniture and parts



SERVICES

- Travel and tourism



METALS

- Gold
- Silver



METALLIC PRODUCTS

- Tubes, seamless, of iron or steel
- Padlocks and locks
- Stoves and similar non-electric appliances of iron or steel



CHEMICALS

- Hair products
- Pharmaceuticals

Mexican: exports by state

Mexico ranks among the **top 10 exporters** in the world with **553 billion USD** in 2024.

Mexico is the top supplier of goods to the United States, standing as its primary trade partner and gateway for global manufacturing.



Source: INEGI - BANXICO - US Census Bureau - WTO

Mexico welcomes foreign direct investment to expand and diversify its economy



Annual FDI flows from 2022 to 2024 have remained between **35 and 37 USD billion**. By 2024, the total FDI was **36.9 USD billion**.

During the first quarter of 2025, there was **21.4 USD billion**

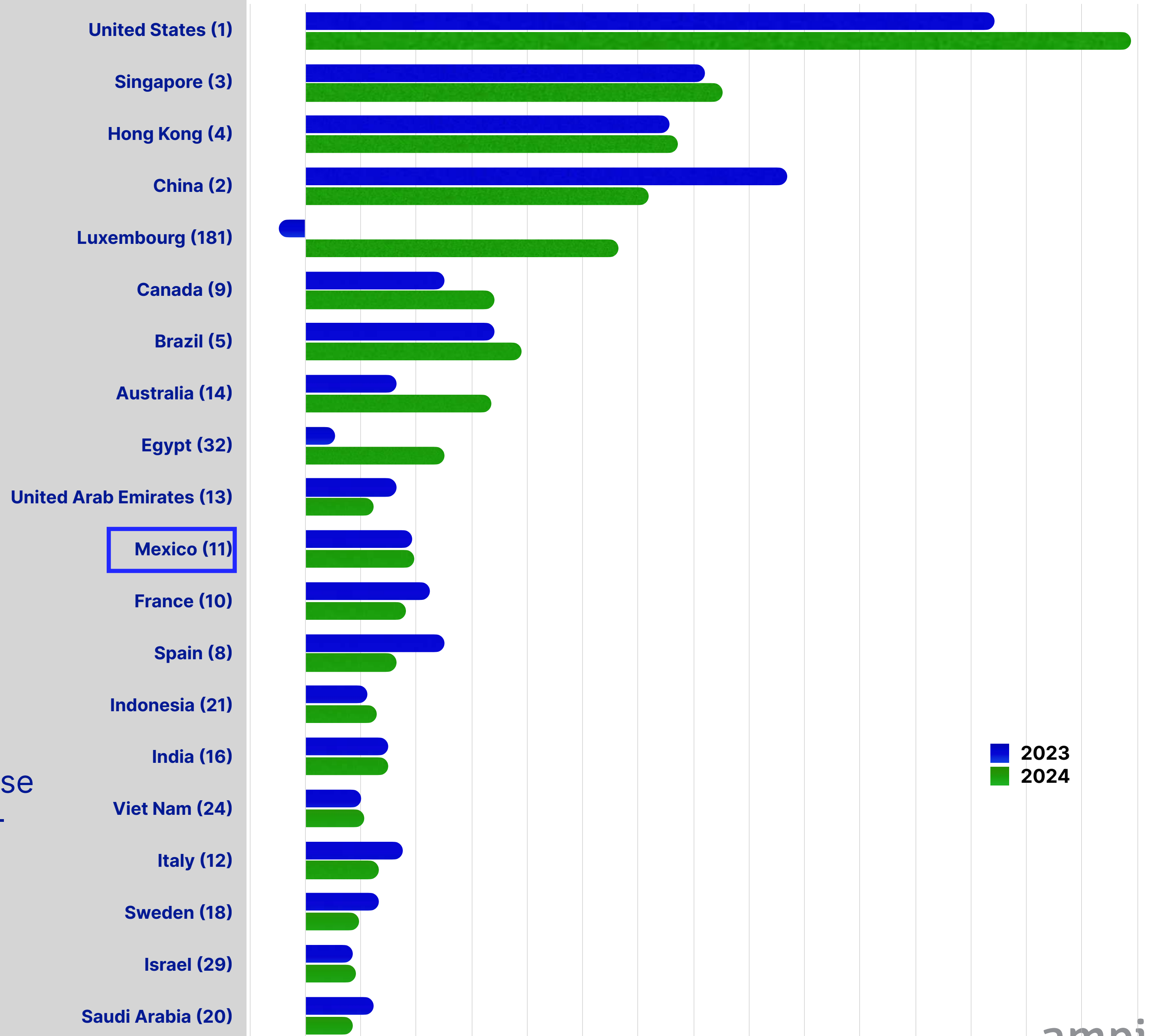
Mexico has become a prime destination for investment in advanced manufacturing, attracting capital into industries such as automotive, auto parts, electronics, aerospace, pharmaceuticals, and medical devices. These sectors underscore the central role of manufacturing in shaping the country's economic landscape and global competitiveness.

Mexico is among the top 15 most attractive countries for FDI

(Billion USD)

Mexico combines competitive costs, strategic location and stability, making it one of the world's top FDI destinations.

In a fragmented global economy, companies choose Mexico to expand, diversify and secure their long-term strategies.



Mexico has a skilled and competitive labor force

Mexico has sustained a robust labor market in recent years, keeping unemployment at historically low levels.

By late 2024, the number of jobless had fallen to about 1.5 million, the lowest in decades, and in early 2025 unemployment reached a new record low, confirming the country's labor market strength.

A reliable and adaptable workforce supported by collaborative, pro-business labor unions.

Mexico's demographic strength lies in its youth—around 44% of the population is under 25, and the median age sits just under 30. This vibrant age structure fuels the nation's growing human capital and underpins its economic momentum.



Aerospace

Ranks 12th globally in aerospace manufacturing and is the 4th largest exporter of aerospace products, with exports reaching approximately \$9.4 billion in 2023. *Latam FDI, 2023.*



Electronic

Ranks as the 8th largest electronics producer globally, exporting \$80 billion worth of electronics in 2023. *Ministry of Economy, 2023.*



Renewable Energy

Has over 300 power plants generating electricity from renewable sources, with an installed capacity of 31 GW as of 2023. *IRENA (International Renewable Energy Agency), 2023.*



Construction

Is one of the largest cement producers in Latin America, with production reaching 38 million tons annually as of 2023. *Global Cement Report, 2023.*



Automotive

Is the 7th largest vehicle producer worldwide and the 4th largest vehicle exporter globally. Automotive exports totaled \$60 billion in 2023. *NAPS International, 2023.*



Mining

Is the world's largest producer of silver and a leading exporter of gold and copper. Mining contributed 2.5% of GDP. *Reuters, 2023.*



Metal Mechanic

Ranks among the top 10 exporters of machinery and mechanical devices, with exports valued at \$15 billion in 2023. *Ministry of Economy, 2023.*



Medical Devices

Is the leading exporter of medical devices to the United States and ranks 2nd in Latin America in this sector. *American Industries Group, 2023.*



Cosmetics

Has become a key market for global cosmetics brands, with sales exceeding \$12 billion in 2023. *Le Monde, 2023.*



Furniture

Is the 2nd largest furniture supplier to the United States, exporting furniture worth \$12 billion in 2023. *ITC Trade Map, 2023.*



Pharmaceutical

Is the 2nd largest pharmaceutical supplier in Latin America and ranks 12th globally, with annual exports exceeding \$2.6 billion in 2023. *PROFECO Report, 2023.*



Processed Food

Is home to 9 of the 10 leading global food companies, with processed food exports reaching \$18 billion in 2023. *Ministry of Economy, 2023.*



Telecommunication

Ranks 2nd in Latin America for the fastest internet speeds, with an average speed of 78 Mbps in 2023. *Speedtest Global Index, 2023.*



Biotechnology

Is the 2nd country in Latin America with the highest number of biotechnology patent applications, with over 2,500 filed in 2023. *WIPO (World Intellectual Property Organization), 2023.*

Mexico: a global leader in strategic sectors



The **leading** business organization representing developers, owners and investors of **industrial parks** in Mexico.

Proponent of the **best practices** regarding infrastructure quality, safety, sustainability, and social responsibility

Part of the **strategic infrastructure for supply chains** that create employment and economic development.

AMPIP IN FIGURES

+470
industrial parks
in operation
across 28 states

+85
million
square meters

+4,000
tenants
manufacturing
& logistics

+3.7
million
Jobs

+100
industrial parks
under construction

AMPIP was created in 1986 to represent and promote the interests of owners, developers, investors, and administrators of industrial parks in Mexico, to enhance Mexico's industrial and logistics capacities.

Industrial Parks...

are part of the strategic infrastructure of the country.

are part of the national logistics system due to their relevance as storage and distribution centers.

are part of the country's competitive advantages for attracting foreign investment.

How can we assist your company?

Support from all AMPIP members

- **Availability** of industrial buildings according to the client's needs.
- **Built-to-suit** services according to client's specifications.
- **Shelter programs** to facilitate the administration of new operations, with services including recruiting, accounting, finance, transportation, custom brokerage, and all-inclusive offices.
- **Liaise** with local authorities for permits and support.
- **General assistance**, from the planning to the operation phase of the company in Mexico



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Your best ally in Mexico

MEXICO is...

1 a competitive destination for Foreign Direct Investment (FDI).

2 uniquely positioned with exceptional location, infrastructure, skilled human resources, and competitive costs for global manufacturing and logistics companies.

3 a key player in global value chains.

4 a strategic option to mitigate distance and political risks, ensuring supply chains continuity and addressing trade differences between countries.



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